

## BDO CAPITAL ADVISORS, LLC COMPLETES SALE OF A SPECIALTY CHEMICAL COMPANY TO STAPLE STREET CAPITAL

New York, NY - October 26, 2010 - **BDO Capital Advisors, LLC** is pleased to announce that it acted as the exclusive investment banker in the sale of substantially all of the operating assets of a family-owned specialty chemical company (the "Company") to Aaroma Holdings, an affiliate of Staple Street Capital. The transaction closed in late September 2010.

The Company manufactures and distributes essential oils and aroma chemicals used in the creation of flavors and fragrance in a wide variety of products. Worldwide changes in the market for the Company's products and other factors created liquidity issues, and the Company was operating under a forbearance agreement with its lender. BDO Capital worked with the Company to explore strategic alternatives, which resulted in the sale of substantially all of the Company's operating assets.

Staple Street Capital is a private equity firm which invests in middle market businesses where value can be unlocked by catalyzing change ([www.staplestreetcapital.com](http://www.staplestreetcapital.com)).

Other professionals that worked on the transaction include:

- Paul R. De Filippo, Rory M. Deutsch and Paul R. Weber of Wollmuth Maher & Deutsch, LLP, counsel to Staple Street Capital
- Kurt E. Anderson and Lisa M. Waters of Giordano, Halleran & Ciesla, P.C., counsel for the Company
- Arnold Chase Esq., counsel for the Company

### About BDO Capital Advisors, LLC

BDO Capital Advisors, LLC is a middle market boutique investment bank that focuses on four product areas: mergers and acquisition advisory, corporate finance capital raising, special situations advisory, and board advisory. Through its highly experienced investment bankers, the firm has raised hundreds of millions of dollars in capital, been involved in the financial restructuring of hundreds of companies and generated approximately seven billion dollars of shareholder transaction value in industries such as healthcare services, specialty manufacturing, software and information technology, specialty chemicals, and retail and consumer products.

BDO Capital Advisors, LLC is a separate legal entity and is an affiliated company of BDO USA, LLP, a New York limited liability partnership and national professional services firm. BDO is regularly ranked in the top ten in M&A advisory based on number of transactions with values up to \$100 million by Thomson Reuters' league table ranking, and in the top ten of special situation banks ranked by number of active bankruptcy engagements by The Deal.com. BDO Capital Advisors, LLC is a FINRA member firm. To learn more about BDO Capital Advisors, please visit: [www.bdocap.com](http://www.bdocap.com).

An affiliate of Staple Street Capital has acquired a family-owned specialty chemical company (the "Company")

**Staple Street**  
CAPITAL

**BDO Capital Advisors, LLC** served as investment banker to the Company

For further information on this transaction or other services please contact:

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