

BDO CAPITAL ADVISORS COMPLETES CAPITAL RAISE FOR U.S. AUTO

Boston, MA - June 13, 2011 - **BDO Capital Advisors, LLC** is pleased to announce that it has secured a revolving credit facility for U.S. Auto Sales, Inc. and U.S. Auto Finance, Inc. (collectively “U.S. Auto” or the “Company”). As the exclusive private placement agent to U.S. Auto, BDO Capital prepared a private placement memorandum, identified and contacted a targeted group of potential financing sources and assisted management in structuring and negotiating the transaction.

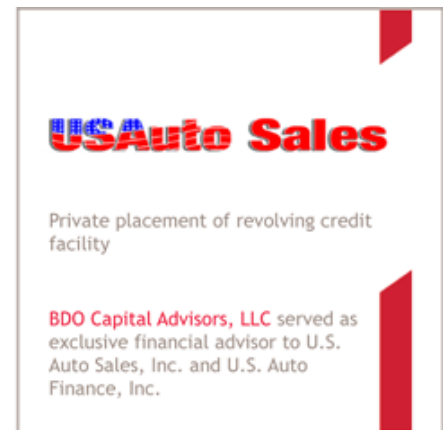
U.S. Auto operates primarily as a group of Buy-Here, Pay-Here (“BHPH”) auto dealerships in the Atlanta, Georgia metro area. Headquartered in Lawrenceville, Georgia, U.S. Auto operates a flagship dealership in Lawrenceville and nine additional satellite locations throughout the Atlanta metro area. The Company is the largest BHPH dealership in the state of Georgia and is the second largest independent dealership nationally.

The revolving credit facility was provided by a three-bank syndicate. The transaction was overseen by Director Kevin Sendlenski and Associate Molly Stumbras. If you would like more information on this transaction or have any clients that are considering refinancing, expanding their credit facility or raising capital, please contact Kevin Sendlenski at BDO Capital Advisors.

About BDO Capital Advisors, LLC

BDO Capital Advisors, LLC is a middle market boutique investment bank that focuses on four product areas: mergers and acquisitions advisory, corporate finance capital raising, special situations advisory, and board advisory. Collectively, BDO Capital’s seasoned investment bankers have generated approximately seven billion dollars of shareholder transaction value, raised hundreds of millions of dollars in capital and been involved in the financial restructuring of hundreds of companies. BDO Capital has transacted business across a wide range of industries such as healthcare services, distribution, specialty manufacturing, software and information technology, specialty chemicals, and retail and consumer products.

BDO Capital Advisors, LLC is a separate legal entity and is an affiliated company of BDO USA, LLP, a Delaware limited liability partnership and national professional services firm. BDO Capital Advisors, LLC is a FINRA member firm. To learn more about BDO Capital Advisors, please visit: www.bdocap.com.



For further information on this transaction or other services please contact:

Kenneth A. Csaplar
President and Managing Director
Direct: 617-422-7578
kcsaplar@bdocap.com

Kevin Sendlenski
Director
Direct: 617-422-7536
ksendlenski@bdocap.com

Molly Stumbras
Associate
Direct: 617-422-7557
mstumbras@bdocap.com